

## María Josefa Palmero-Areán

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## EXPERTISE

María Josefa Palmero-Areán is a counsel and certified tax expert based in our Lausanne office where she is member of the firm's Private Clients and Tax groups. She focuses on Swiss and international taxation, tax disputes and also advises in commercial and contract matters. She has extensive expertise in advising Swiss and international families and privately owned companies, as well as their owners, which include a number of high net worth individuals. Her main practice area is wealth planning, (re)structuring of assets and transactions, in particular in relation to estate planning, real estate and VAT matters. She also represents clients in tax disputes.

PROFESSIONAL EXPERIENCE	2024	Counsel, Lenz & Staehelin
AND EDUCATION	2010	Associate, Lenz & Staehelin
	2010	Legal Officer, Banco Santander (Suisse) S.A., Private
		Banking (Geneva)
	2016	Certified Tax Expert
	2010	Swiss Bar admission
	2008	University of Geneva and Basle (Master in Civil and
		Criminal Law), Huet du Pavillon and Société Genevoise de
		Droit et de Législation (SGDL) Awards
	2007	University of Geneva and Duke University (Duke Geneva
		Program in Transnational Law)
	2006	University of Geneva (BLaw and Certificate in
		Transnational Law)
SPECIALIST AREAS	Private Clients, Swiss and International Taxation, Commercial and Contracts	
LANGUAGES	French, Spanish, English, German	
MEMBERSHIPS	Vaud Bar Association (OAV), Swiss Bar Association (SBA), Ordre Romand des Experts Fiscaux diplômés (OREF), Association Suisse des Experts Fiscaux	

Lenz & Staehelin



Diplômés - Schweizerische Vereinigung Diplomierter Steuerexperten (ASEFiD-SVDS) and International Fiscal Association (IFA)