



## María Josefa Palmero-Areán

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### EXPERTISE

María Josefa Palmero-Areán is a counsel and certified tax expert based in our Lausanne office where she is member of the firm's Private Clients and Tax groups. She focuses on Swiss and international taxation, tax disputes and also advises in commercial and contract matters. She has extensive expertise in advising Swiss and international families and privately owned companies, as well as their owners, which include a number of high net worth individuals. Her main practice area is wealth planning, (re)structuring of assets and transactions, in particular in relation to estate planning, real estate and VAT matters. She also represents clients in tax disputes.

### PROFESSIONAL EXPERIENCE AND EDUCATION

2024	Counsel, Lenz & Staehelin
2010	Associate, Lenz & Staehelin
2010	Legal Officer, Banco Santander (Suisse) S.A., Private Banking (Geneva)
2016	Certified Tax Expert
2010	Swiss Bar admission
2008	University of Geneva and Basle (Master in Civil and Criminal Law), Huet du Pavillon and Société Genevoise de Droit et de Législation (SGDL) Awards
2007	University of Geneva and Duke University (Duke Geneva Program in Transnational Law)
2006	University of Geneva (BLaw and Certificate in Transnational Law)

### SPECIALIST AREAS

Private Clients, Swiss and International Taxation, Commercial and Contracts

### LANGUAGES

French, Spanish, English, German

### MEMBERSHIPS

Vaud Bar Association (OAV), Swiss Bar Association (SBA), Ordre Romand des Experts Fiscaux diplômés (OREF), Association Suisse des Experts Fiscaux



Diplômés - Schweizerische Vereinigung Diplomierter Steuerexperten (ASEFiD-SVDS) and International Fiscal Association (IFA)