



Patrick Schärli

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EXPERTISE

Patrick Schärli is a partner based at our Zurich office and a member of the Capital Markets, Banking and Finance, and Corporate and M&A practice groups. Specialising in capital markets and financial services regulatory matters, Patrick advises issuers and banks who act as underwriters in equity and debt offerings. He is a member of the editorial board of the corporate and capital markets law journal "Gesellschafts- und Kapitalmarktrecht (GesKR)", and an editor for the online law journal "CapLaw".

PROFESSIONAL EXPERIENCE AND EDUCATION

2023	Partner at Lenz & Staehelin
2015-16	Foreign Associate at Mayer Brown LLP, Washington, DC
2013	Associate at Lenz & Staehelin
2011	Law Clerk at the District Court of Lenzburg
2015	University of Chicago Law School (LL.M.)
2012	Admission to Aargau Bar
2010	University of Lucerne (MLaw)

SPECIALIST AREAS

Capital Markets, Financial Services and Regulatory, Corporate and M&A, Banking and Finance

LANGUAGES

German, English

MEMBERSHIPS

Zurich Bar Association (ZAV), Swiss Bar Association (SAV)

SELECTED PUBLICATIONS

- Schärli Patrick, Corporate ESG Reporting, in: CapLaw, Swiss Capital Markets Law, 3/2022, 28-36
- Rayroux François, Schleiffer Patrick, Vogt Scholler Laurence, Schärli Patrick, Bechaalany Sarah, Financial Services Compliance 2022 - Switzerland, in: Getting the Deal Through, April 2022
- Schleiffer Patrick, Schärli Patrick, Kommentierung von Art. 44-46 FIDLEG, in: Sethe/Bösch/Favre/Kramer/Schott (eds.), Kommentar zum

- Finanzdienstleistungsgesetz FIDLEG, Zurich 2021
- Schärli Patrick, and other authors „ Position Paper regarding selected Aspects of the Financial Services Act (FinSA), in: CapLaw, Swiss Capital Markets Law, 3/2021, 2-18
 - Diem Hans-Jakob, Schärli Patrick, Exit von Aktienbeteiligungen über den Kapitalmarkt, in: Reutter/Werlen (eds.), Innovation und Disruption: Sanierungen, Exits, LIBOR-Ablösung und Blockchain, 16. Tagung zu Kapitalmarkt - Recht und Transaktionen - Tagungsband 2020, Zurich 2021, 104-134
 - Schleiffer Patrick, Schärli Patrick, Social Trading, in: CapLaw, Swiss Capital Markets Law, 2/2021, 2-9
 - Schärli Patrick, Sattler Patrick, Revised Corporate Law to Facilitate Accounts in Non-Swiss Currencies and Interim Dividends, in: CapLaw, Swiss Capital Markets Law, 5/2020, 22-27
 - Frey Harold, Schärli Patrick, Schleiffer Patrick, Securities Litigation 2020 - Switzerland, in: Getting the Deal Through, May 2020, 75-81
 - Schleiffer Patrick, Schärli Patrick, Kommentierung von Art. 61-65 FinfraG und Art. 68-73 FinfraG, in: Watter/Bahar (eds.) Basler Kommentar zum FINMAG und FinfraG, 3rd edition, Basel 2019
 - Oertle Matthias, Stadtherr-Glättli Franziska, Schärli Patrick, The Executive Remuneration Review 2019 - Switzerland, in: The Law Reviews, 8th edition, November 2019, 265-277
 - Schleiffer Patrick, Schärli Patrick, Supervision of Portfolio Managers and Trustees - Update, in: CapLaw, Swiss Capital Markets Law, 5/2018, 69-75
 - Schleiffer Patrick, Schärli Patrick, Ausnahmen von der Prospektpflicht unter dem künftigen Finanzdienstleistungsgesetz, in: GesKR (Gesellschafts- und Kapitalmarktrecht), 1/2018, 1-9
 - Schleiffer Patrick, Schärli Patrick, New Reporting Obligations for Securities Dealers and Participants of Swiss Trading Venue, in: CapLaw, Swiss Capital Markets Law, 2/2018, 2-5
 - Schleiffer Patrick, Schärli Patrick, Multilaterale Handelssysteme (MTF) und organisierte Handelssysteme (OTF), in: Sester/Brändli/Bartholet/Schiltknecht (eds.), St. Galler Handbuch zum Schweizer Finanzmarktrecht / Finanzmarktaufsicht und Finanzmarktinfrastrukturen, Zurich/St. Gallen 2017, § 22B
 - Schleiffer Patrick, Schärli Patrick, New Rules for Organized Trading Facilities, in: CapLaw, Swiss Capital Markets Law, 2/2017, 14-20
 - Schärli Patrick, ESMA Issues Positive Advice on the Extension of the AIFMD Marketing Passport to Swiss AIFM and AIF, in: CapLaw, Swiss Capital Markets Law, 4/2016, 5-9
 - Schleiffer Patrick, Schärli Patrick, Supervision of Portfolio Managers and Trustees, in: CapLaw, Swiss Capital Markets Law, 1/2016, 42-47
 - Schleiffer Patrick, Schärli Patrick, Ein Überblick über das künftige Finanzdienstleistungsgesetz und Finanzinstitutsgesetz, in: GesKR (Gesellschafts- und Kapitalmarktrecht) 4/2014, 334-347
 - Schleiffer Patrick, Schärli Patrick, Der Vertrieb von Private Equity-Fonds unter dem revidierten Kollektivanlagengesetz, in: Gericke (ed.), Private Equity III, Struktur und Regulierung von Private Equity-Fonds und -Fondsmanagern im Lichte des revidierten KAG und der AIFM-RL, Zurich/Basel/Geneva 2013, 133-185

OTHER ACTIVITIES

- Member of the editorial board of the law journal "Gesellschafts- und



Kapitalmarktrecht (GesKR)".